



Cumberland Presbyterian Church
INVESTMENT LOAN PROGRAM, INC.

FOR OFFICE USE ONLY: Date Rec'd: ____ / ____ / ____ Acct # _____ \$ _____ FR or AR Rate _____ _____ months _____ pay out interest: [] yes [] no
--

Individual/Joint Investment Application

SECTION A — ACCOUNT REGISTRATION

INDIVIDUAL/JOINT OWNERS NAME(S):		
_____	_____ - _____ - _____	____ / ____ / ____
Last Name, First, Name, Middle Name, Suffix	Social Security Number	Birth Date (mm/dd/yy)
_____	_____ - _____ - _____	____ / ____ / ____
Last Name, First, Name, Middle Name, Suffix	Social Security Number	Birth Date (mm/dd/yy)
<p>Joint owners are considered as joint tenants with rights of survivorship and not as tenants in common. Interest is reported to the Internal Revenue Service using the Social Security Number of the first named person.</p>		
ADDRESS:		

Street		
_____	_____	_____
City	State	Zip
TELEPHONE / E-MAIL:		
(____) _____ - _____	(____) _____ - _____	(____) _____ - _____
Home Telephone	Work Telephone	Cell Telephone

E-Mail Address		
YOUR CONGREGATION:		

Name		

Street		
_____	_____	_____
City	State	Zip

SECTION B — CERTIFICATION

By signing this application, I (we) certify that:

- ❖ I (we) have received *for information only* a current Offering Circular of the Cumberland Presbyterian Church Investment Loan Program, Inc., and that the information on this application is correct.
- ❖ Prior to receipt of the Offering Circular, I was (we were) a member or, contributor to or participant in the Cumberland Presbyterian Church or the Cumberland Presbyterian Church in America or any Presbytery, Synod or other program, activity or organization which constitutes a part of the Cumberland Presbyterian Church or the Cumberland Presbyterian Church in America, or I was (we were) an ancestor, descendent or successor in interest to such a person.
- ❖ I (we) acknowledge that I (we) have read the exceptions and notices described in the Offering Circular particular to my (our) state of residence.
- ❖ Under penalty of perjury, the Social Security or Tax ID number shown on this application is correct.
- ❖ Under penalty of perjury, I am (we are) either exempt from withholding or otherwise not subject to backup withholding. The Internal Revenue Service (IRS) has not notified the Church Organization that part of its dividend and interest income is to be withheld as a result of its failure to report all dividend and interest income. **(Please draw an “X” through this paragraph if you ARE subject to backup withholding.)**

The Internal Revenue Service does not require your consent to any provision of this application other than the certifications required to avoid backup withholding.

X _____
Signature of Account Owner

Date: _____

X _____
Signature of Account Owner

Date: _____

Note: Due to IRS regulations the Cumberland Presbyterian Church Investment Loan Program, Inc cannot issue the your Note until your Taxpayer Identification Number is provided and the above certification signed. See the Substitute W-9 instructions in the Offering Circular.

SECTION C — NOTE REQUESTED: (Minimum investment amount is \$500)

Note	Amount	Interest to be
Adjustable Rate Ready Access Note	\$ _____	[] reinvested [] paid out